DISCOVER CITY OF LODZ

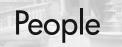
CREATES

MARCIN WŁODARCZYK Director of Investor Service Bureau - City of Łódź

24th of April 2014

WHY ŁÓDŹ?

8 REASONS TO INVEST IN ŁÓDŹ



- Location
- BPO/ITO/SSC/KPO Cluster
- Presence of German companies
 - Cost effectiveness
- Lodz SEZ
- Life quality
 - City support

WHY ŁÓDŹ?

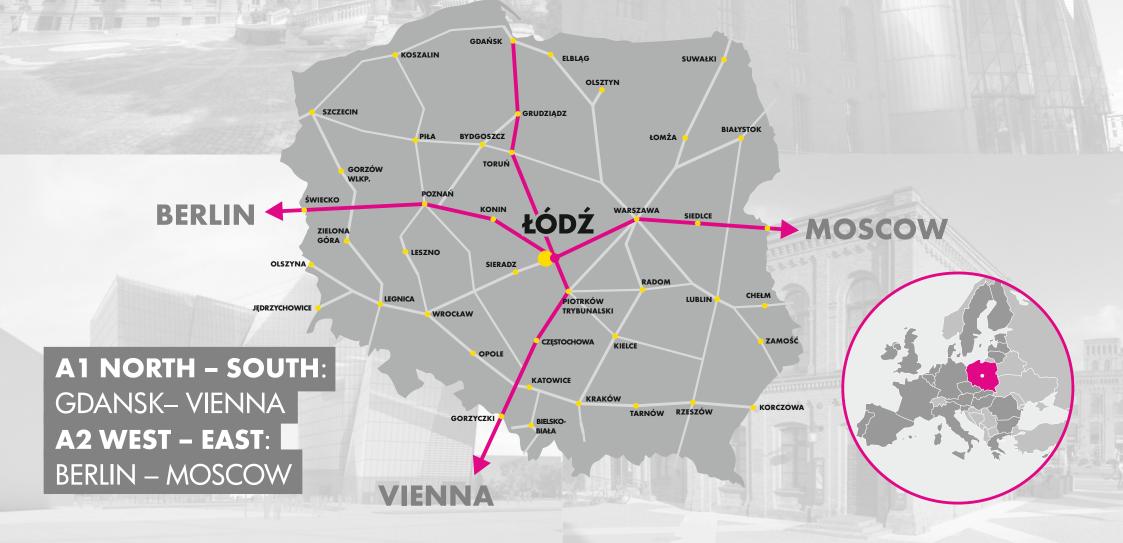
CITY IN THE VERY HEART



CREATES



STRATEGIC HIGHWAY INTERSECTION ONLY 1,5 H DRIVE FROM WARSAW







manufaktura

THIRD-LARGEST CITY IN POLAND

Over **716 000 citizens** in Łódź, **2,5 milion** in Łódź region approx. **1,5 million** citizens within 30 km

WHY ŁÓDŹ?

100 000 STUDENTS IN ŁÓDŹ REGION

22 universities, 25 000 graduates each year 22 000 students of economy 6 000 students of IT

WHY ŁÓDŹ?

40 BPO/ITO/SSC CENTRES

Mature location for BPO and IT sector

THEY TRUSTED US...

KEY INVESTORS IN ŁÓDŹ



CREATES





BPO AND IT IN ŁÓDŹ

- Outsourcing Stars Award 2013
- Fifth place in fDi ranking 2014 strategy of winning investments and seventh considering the cost effectiveness
- IBM Smarter Cities Challenge grant recipient for 2013
- ABSL Excellence Award in Excellent Partner category 2011
- 2nd highest place in terms of cooperation between local authorities and service centres (ABSL Report, 2011, 2012)





SERVICE SECTOR IN ŁÓDŹ



UP TO 25 LANGUAGES IN ONE CENTRE

Easy access to staff with multilingual capabilities Courses of Scandinavian languages financed by Łódź

SERVICE SECTOR IN ŁÓDZ

WIR LERNEN UND SPRECHEN DEUTSCH!

- Over 570 German language students, over 226 graduates at 3 Universities
- Over 1000 employees in 30 BPO/SSC companies speak German on a daily basis
- German second popular language in Łódź
- Primary school in Łódź with extended curriculum of German
- Two junior high schools in Łódź with bilingual classes of German
- High school in Łódź cooperating with schools in Germany

Prog prom naukę języka niemie

COST EFFECTIVENESS

nosis

MODERN OFFICE SPACE AT REASONABLE PRICE

Easy access to offices by public transportation Approx. 270 000 sqm of modern stock office in Łódź (A/B+, B

MODERN OFFICE SPACE IN THE CITY CENTRE

COMPETITIVE RATES FOR OFFICE SPACE IN ŁÓDŹ (ASKING PRICE)



LODZ SPECIAL ECONOMIC ZONE – A UNIQUE BUSINESS CENTRE



ONE OF THE BEST RATED SPECIAL ECONOMIC ZONE BY INVESTORS

fDi IPA Innovation Awards 2013

a title for Lodz SEZ as the most creative free zone worldwide Lodz SEZ overall winner Free zone

Source: fDi Magazine, Financial Times Group, 2013

LODZ SPECIAL ECONOMIC ZONF **fDi Global Freezones of the Future 2012/2013*** - 3rd place in Europe, 18th place among SEZ worldwide taking into account Lodz SEZ' soffer, results, investment potential and incentives as well as marketing tools to attract new projects

Source: fDi Magazine, fDi Global Freezones of the Future 2012/2013, Financial Times Group

LODZ SPECIAL ECONOMIC ZONE – A UNIQUE BUSINESS CENTRE



CLARIANT SSC 30 JOBS

REATES

ERICPOL

163 JOBS

IT CENTER

AMG.NET IT CENTER 150 JOBS



BSS BPO CENTER 330 JOBS



LODZ SPECIAL ECONOMIC ZONE – A UNIQUE BUSINESS CENTRE

WOULD YOU LIKE TO PAY 30% OF YOUR LABOUR COSTS INSTEAD OF 100%?

Just use Lodz SEZ's ready office space and tax exemption up to 70%*

WOULD YOU LIKE TO BE SUPPORTED COMPREHENSIVELY?

Just take advantage of our professional team and business partners

ICT Cluster – 22 members

*from 1st July 2014, the level of State Aid decreases by 15 percentage points



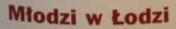


YOUTH IN ŁÓDŹ PROGRAMME

PLATFORM BETWEEN STUDENTS AND BUSINESS

- Portal practices and internships
- Training courses "Your Career in Your Hands"
- Meet Łódź Employers open doors
- Summer internships in companies
- Promotion of companies during job fairs
- Scholarships for the best students funded by Employers and the City Hall of Łódź









60 EVENTS DURING THE YEARS

CITY VIBRANT WITH LIFE



CITY VIBRANT WITH LIFE

Łódź Design Festival
FashionWeek Poland
International Festival of Comics and Games
Fotofestival
Łódź of Four Cultures Festival

CREATE

CITY VIBRANT WITH LIFE

Light Move Festival

MEETINGS IN THE CITY CENTRE

Cale

PIOTRKOWSKA STREET

ŁÓDŹ WILL BE LOUD!

. 34

CONCERTS, EVENTS, VOLLEYBALL CHAMPIONSHIPS

WORK-LIFE BALANCE

CHARM OF NATURE - GREEN AREAS TAKE ABOUT 30% OF ŁÓDŹ

GREEN CITY

Ċ Ċ

500 HA OF PARKS FOR EVERYONE BIGGEST URBAN FOREST COMPLEX WITHIN CITY



MORE THAN 3 800 RESIDENCES

-



NEW LIFE OF FACTORIES -MANUFAKTURA

A PLACE WHERE RETAIL, GASTRONOMY, LEISURE AND CULTURE, FUN AND SERVICES MEET

Talalalala

NEW LIFE OF FACTORIES -MANUFAKTURA

ЧĊ С

The biggest transaction on european Real Estate market in 2012. Union Investment Real Estate AG has closed on the acquisition of Manufaktura regional shopping center in Łódź, Poland, Jack Market and Market and Compared and the open-ended real estate fund Unilmmo: Deutschland.

LIVE YOUR LIFE IN FACTORIES



LOFTS - CHARM OF POST-INDUSTRIAL INTERIORS

NEW CENTRE OF ŁÓDŹ



REVITALIZATION OF THE FORMER POWER STATION EC1

ŦĦ





CODZ FABRYCT



NEW RAILWAY STATION 70 MINUTES TO WARSAW BY TRAIN IN 2015

SYSTIA

SUMMARY - WHY ŁÓDŹ?



Location

People

- BPO/ITO/SSC/KPO Cluster
- Presence of German companies
- Cost effectiveness
- Lodz SEZ
- Life quality
- City support

THEO, WIR FAHR'N NACH ŁÓDŹ

CONTACT

Investor Service Bureau

Piotrkowska 104a 90-926 Łódź, Polska marcin.wlodarczyk@uml.lodz.pl j.ciumaszko@uml.lodz.pl

Lodz Special Economic Zone

Tymienieckiego 22/24 90-349 Łódź www.sse.lodz.pl aleksandra.suszczewicz@sse.lodz.pl